



Acquisition: Project Rainbow

Supplier, Manufacturer and Recycler of Materials to the Polymer Industry

The Opportunity

A buyer is sought for a well-established company, who supply, manufacture and recycle materials for polymer industries. The main expertise of the company includes; rubber and silicones whilst also focusing on reducing rubber waste and scrap.

The company import and export on a global level, with a strong international presence.

Development & Growth Opportunities

- Increase sales via business development of additional geographical regions.
- Further market penetration through expected increase in rubber recycling.
- Increased productivity through increase in shift patterns.
- Expansion of current premises for further production.
- New product offering in-line with specific requirements of certain countries.

Key Features & Strengths

- Leading player servicing a niche market.
- Reputable brand names.
- Extensive customer list with a solid recurrence of repeat custom.
- A number of excellent and long-standing supplier relationships.
- Intellectual Property - Unique systems and products have been developed.
- Environmentally conscious company.

Summary of Financial Information

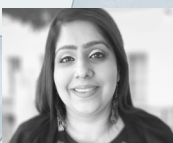
| | Accounts to Dec 2018 | Accounts to Dec 2017 | Accounts to Dec 2016 |
|-----------------|----------------------|----------------------|----------------------|
| Turnover | £3,200,000 | £2,900,000 | £2,660,000 |
| Adjusted EBITDA | £300,000 | £170,000 | £160,000 |

Please note the financials have been rounded to the nearest £10,000.

Reason for Sale

The shareholder would like to realise the value of their investment and retire, having grown and developed the company.

Contact Details



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